

City of Cincinnati Retirement System Investment Committee Meeting

Agenda

August 7, 2024 / 12:00 P.M. City Hall, Council Chambers and via Zoom

<u>Members</u> <u>Staff</u>

Sonya Morris, Chair Jon Salstrom

Aliya Riddle, Vice Chair Bill Moller

Tom Gamel Kathy Rahtz

Mark Menkhaus, Jr. <u>Marquette</u>

Monica Morton Brett Christenson

Tom West

Seth Walsh Law

Kevin Frank

Call to Order

Public Comment

Approval of Minutes

• May 1, 2024

Old Business

- Update Investment Manager Contracts
 - o Private Equity

New Business

- TPG Twinbrook (Private Credit Update) Presentation (102-119)
- Current Market Environment Report (8-11)
- Quarterly Investment Report (12-101)
- Value Bias Update and Recommendation

Adjournment

Next Meeting: Thursday, November 6, 2025, 12:00 P.M. City Hall Council Chambers and via Zoom